

Fill in this information to identify your case:

United States Bankruptcy Court for the:

Southern District of Indiana

Case number (If known): _____ Chapter you are filing under:

- Chapter 7
 Chapter 11
 Chapter 12
 Chapter 13

 Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name

Netfor, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN)

35-1947552

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

2002 Greenfield Ave

Number Street

P.O. Box

Noblesville

IN 46060

City State ZIP Code

Number Street

City State ZIP Code

County

Number Street

City State ZIP Code

5. Debtor's website (URL)

<https://www.netfor.com/>

6. Type of debtor

 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify: _____

Debtor	Netfor, Inc. Name _____	Case number (<i>if known</i>) _____
7. Describe debtor's business		
A. Check one:		
<input type="checkbox"/> Health Care Business (as defined in 11 U.S.C. § 101(27A)) <input type="checkbox"/> Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) <input type="checkbox"/> Railroad (as defined in 11 U.S.C. § 101(44)) <input type="checkbox"/> Stockbroker (as defined in 11 U.S.C. § 101(53A)) <input type="checkbox"/> Commodity Broker (as defined in 11 U.S.C. § 101(6)) <input type="checkbox"/> Clearing Bank (as defined in 11 U.S.C. § 781(3)) <input checked="" type="checkbox"/> None of the above		
B. Check all that apply:		
<input type="checkbox"/> Tax-exempt entity (as described in 26 U.S.C. § 501) <input type="checkbox"/> Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3) <input type="checkbox"/> Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))		
C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.naics.com/search/ .		
<u>811210</u>		
8. Under which chapter of the Bankruptcy Code is the debtor filing?		
Check one:		
<input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11. Check all that apply:		
<p><input checked="" type="checkbox"/> The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).</p> <p><input checked="" type="checkbox"/> The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).</p> <p><input type="checkbox"/> A plan is being filed with this petition.</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p> <p><input type="checkbox"/> The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the <i>Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11</i> (Official Form 201A) with this form.</p> <p><input type="checkbox"/> The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.</p>		
<input type="checkbox"/> Chapter 12		
9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?		
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. District _____ When _____ Case number _____ MM / DD / YYYY		
If more than 2 cases, attach a separate list.		
District _____ When _____ Case number _____ MM / DD / YYYY		
10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?		
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Debtor _____ Relationship _____ District _____ When _____ MM / DD / YYYY		
List all cases. If more than 1, attach a separate list.		
Case number, if known _____		

Debtor Netfor, Inc.
Name _____ Case number (if known) _____

11. Why is the case filed in this district? Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No
 Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
 Number _____ Street _____

 City _____ State _____ ZIP Code _____

Is the property insured?
 No
 Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds Check one:

Funds will be available for distribution to unsecured creditors.
 After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated assets

<input type="checkbox"/> \$0-\$50,000	<input checked="" type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

Debtor	Netfor, Inc. Name	Case number (if known)	
16. Estimated liabilities	<input type="checkbox"/> \$0-\$50,000 <input type="checkbox"/> \$50,001-\$100,000 <input type="checkbox"/> \$100,001-\$500,000 <input checked="" type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$1,000,001-\$10 million <input type="checkbox"/> \$10,000,001-\$50 million <input type="checkbox"/> \$50,000,001-\$100 million <input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> \$500,000,001-\$1 billion <input type="checkbox"/> \$1,000,000,001-\$10 billion <input type="checkbox"/> \$10,000,000,001-\$50 billion <input type="checkbox"/> More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/22/2023
MM / DD / YYYY

/s/ Jeffrey D Medley

Signature of authorized representative of debtor

Jeffrey D Medley

Printed name

Title President/CEO

18. Signature of attorney

/s/ KC Cohen

Signature of attorney for debtor

Date 06/22/2023

MM / DD / YYYY

KC Cohen

Printed name

KC Cohen, Lawyer, PC

Firm name

1915 Broad Ripple Ave.

Number Street

Indianapolis

City

IN

46220

State

ZIP Code

3177151845

Contact phone

kc@esoft-legal.com

Email address

04310-49

Bar number

IN

State

Fill in this information to identify the case:

Debtor name Netfor, Inc.United States Bankruptcy Court for the: Southern District of Indiana

Case number (if known): _____

 Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Web Bank - CAN Capital 1850 Parkway Place, Suite 1150, Marietta, GA, 30067		Credit Card Debt				130,152.00
2	Jerry Kerns 3991 N COUNTY ROAD 400 E DANVILLE, IN, 46122		Credit Card Debt				0.00
3	Lumen Level 3 PO Box 910182 Denver, CO, 80291-0182		Credit Card Debt				0.00
4	Jeff Medley 2002 Greenfield Avenue Noblesville, IN, 46062		Credit Card Debt				0.00
5	Dell Finance Payment Processing Center PO Box 6549 Carol Stream, IL, 60197-6549		Credit Card Debt				0.00
6	Citimark Management 350 East New York Street, Suite 200 Indianapolis, IN, 46204		Credit Card Debt				0.00
7	American Express PO BOX 650448 DALLAS, TX, 75265-0448		Credit Card Debt				0.00
8	Knowbe4 P.O. Box 734977 Dallas, TX, 75373-4977		Credit Card Debt				0.00

Debtor	Name Netfor, Inc. Name	Case number (if known)				
Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9 Zoominfo Dept LA 24789 Pasadena, CA, 91185-4789		Credit Card Debt				0.00
10 VentureTech Consulting, LLC 7652 Sawmill Road Ste 139 Dublin, OH, 43016		Credit Card Debt				0.00
11 Lushin & Associates, Inc 5655 Castle Creek Parkway N Dr Indianapolis, IN, 46250		Credit Card Debt				0.00
12 Furniture Solutions 1329 East Kemper Road Cincinnati, OH, 45246		Credit Card Debt				0.00
13 Five9 File 2361 1801 W Olympic Blvd Pasadena, CA, 91199-2361		Credit Card Debt				0.00
14 Element Three 571 Monon Blvd. Suite 125 Carmel, IN, 46032		Credit Card Debt				0.00
15 Crest Capital (USB Equipment Lease) Attn: AR 3460 Preston Ridge Road, Suite 285 Alpharetta, GA, 30005		Credit Card Debt				0.00
16 Bohlsen Group 6151 Central Ave Indianapolis, IN, 46220		Credit Card Debt				0.00
17 A Soft Touch Moving and Storage 5136B East 65th Street Indianapolis, IN, 46220		Credit Card Debt				0.00
18 15Five (PKA Emplify Inc) Dept LA 25012 Pasadena, CA, 91185-5012		Credit Card Debt				0.00
19						
20						

Fill in this information to identify the case:

Debtor name Netfor, Inc.
 United States Bankruptcy Court for the: Southern District of Indiana
 Case number (If known): _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

2.1 Creditor's name

First Merchants Bank

Describe debtor's property that is subject to a lien

2015 GMC Sierra 2500, Accounts Receivable, regular office furniture

*Column A***Amount of claim**

Do not deduct the value of collateral.

*Column B***Value of collateral that supports this claim**

\$ 62,941.72

\$ 1,734,965.00

Creditor's mailing address

Meridian Plaza Banking Center

PO BOX 792, MUNCIE, IN 47308-0792

Describe the lien

Creditor's email address, if known

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

2.2 Creditor's name

First Merchants Line of Credit

Describe debtor's property that is subject to a lien

2015 GMC Sierra 2500, Accounts Receivable, regular office furniture

\$ 388,063.96

\$ 1,734,965.00

Creditor's mailing address

MERIDIAN PLAZA BANKING CENTER

PO BOX 792, MUNCIE, IN 47308-0792

Creditor's email address, if known

Describe the lien

Date debt was incurred

2016

Last 4 digits of account number

3284

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

 Yes. The relative priority of creditors is specified on lines 2.1

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ 643,862.68

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
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2.3 Creditor's name Indiana Community Business Credit Creditor's mailing address 4181 E 96th St #200 Indianapolis, IN 46240 Creditor's email address, if known 	Describe debtor's property that is subject to a lien 2015 GMC Sierra 2500, Accounts Receivable, regular office furniture
	\$192,857.00 \$1,734,965.00
Date debt was incurred <u>2019</u> Last 4 digits of account number <u>-277</u> Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <div style="border: 1px solid black; height: 20px; width: 100%;"></div>	Describe the lien Agreement you made Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
2. Creditor's name Creditor's mailing address 	Describe debtor's property that is subject to a lien
	\$ _____ \$ _____
Creditor's email address, if known Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <div style="border: 1px solid black; height: 20px; width: 100%;"></div>	Describe the lien Is the creditor an insider or related party? <input type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
2. Creditor's name Creditor's mailing address 	Describe debtor's property that is subject to a lien
	\$ _____ \$ _____

Debtor Netfor, Inc.
Name

Case number (*if known*) _____

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Fill in this information to identify the case and this filing:

Debtor Name	Netfor, Inc.
United States Bankruptcy Court for the:	<u>Southern District of Indiana</u>
Case number (If known):	_____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/22/2023
MM / DD / YYYY

 /s/ Jeffrey D Medley

Signature of individual signing on behalf of debtor

Jeffrey D Medley

Printed name

President/CEO

Position or relationship to debtor